

Statement of the Management Board

To the best knowledge of the Management Board, the annual financial statements of Noble Bank S.A and the comparative data have been prepared as at 31 December 2007 in accordance with the International Financial Reporting Standards and provide a true, fair and clear view of the company's financial position and its financial results.

The report on the activities of Noble Bank S.A. provides a true picture of the bank's growth, achievements and situation and describes the main threats and risks for the bank.

Noble Bank S.A. Management Board

Henryk Pietraszkiewicz
President of the Management Board

Jarosław Augustyniak
Vice-President of the Management Board

Maurycy Kuhn
Management Board Member

Krzysztof Spyra
Management Board Member

Warsaw, 6 March 2008

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Ernst & Young Audit Sp. z o.o., the entity authorised to examine the financial statements of Noble Bank S.A. prepared as at 31 December 2007, has been appointed in compliance with the applicable regulations. Ernst & Young Audit Sp. z o.o. and the auditors examining the said financial statements satisfied the requirements for providing an unbiased and independent opinion on the audit, in accordance with the relevant national laws.

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