



Management Board Statement

We hereby state that, to the best of our knowledge, the consolidated financial statements of Noble Bank S.A, including the comparative figures, have been prepared as at 31 December 2008 in accordance with International Financial Reporting Standards and that they accurately, reliably and clearly reflect the financial situation of Noble Bank S.A. and its financial results. The report on the activities of Noble Bank S.A. provides a true picture of the company's development, achievements and situation, including a description of the key threats and risks.

Management Board of Noble Bank

Jarosław Augustyniak
Management Board Chairman

Bogusław Krysiński
Management Board Member

Maurycy Kuhn
Management Board Member

Krzysztof Spyra
Management Board Member

Warsaw, 27 February 2009



Management Board Statement

Ernst & Young Audit Sp. z o.o., an entity authorised to audit financial statements, which is reviewing the consolidated financial statements of Noble Bank S.A. prepared as at 31 December 2008, has been selected in accordance with law, and the entity itself and the auditors examining the financial statements met the conditions for providing an impartial and independent report, as required by the relevant national regulations.

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Management Board Chairman

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