



Statement of the Management Board

We, the Management Board, hereby state that, to the best of our knowledge, the consolidated financial statements of Getin Noble Bank S.A., including the comparative figures, have been prepared as at 31 December 2009 in compliance with the International Financial Reporting Standards and that they are a true, fair and transparent presentation of the financial and economic standing of Getin Noble Bank Capital Group and its profit/loss. The report concerning the activities of Getin Noble Bank Capital Group contains a true presentation of the development and achievements as well as the standing of the issuer's Capital Group, including a description of fundamental risks and hazards.

The Management Board of Getin Noble Bank S.A.

Krzysztof Rosiński
*Vice-President of the Management Board
acting President of the Management Board*

Jarosław Augustyniak
First Vice-President of the Management Board

Krzysztof Spyra
Member of the Management Board

Maurycy Kuhn
Member of the Management Board

Radosław Stefurak
Member of the Management Board

Grzegorz Tracz
Member of the Management Board

Warsaw, 28 February 2010



Statement of the Management Board

Ernst & Young Audit sp. z o.o., an entity authorised to audit financial statements, reviewing the consolidated financial statements of Getin Noble Bank Capital Group prepared as at 31 December 2009, was selected in a lawful manner and this entity and the auditors performing the review satisfied the conditions required to issue an impartial and autonomous opinion on the audited consolidated financial statements, as required by applicable regulations and professional standards.

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Vice-President of the Management Board
acting President of the Management Board

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First Vice-President of the Management Board

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Warsaw, 28 February 2010