



## Statement of the Management Board

To the Management Board's best knowledge, the half-yearly financial statements of Noble Bank S.A and the comparative data were prepared as at June 30th 2009 in accordance with the International Financial Reporting Standards and give a true, fair and clear view of assets and financial position of Noble Bank S.A and its financial result. Half-yearly report on the activities of Noble Bank S.A. presents a true picture of progress, achievements and situation of the Issuer, including a description of principal threats and risks.

Noble Bank S.A. Management Board:

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Jarosław Augustyniak  
*President of the Management Board*

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Krzysztof Spyra  
*Member of the Management Board*

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Maurycy Kuhn  
*Member of the Management Board*

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Bogusław Krysiński  
*Member of the Management Board*

Warsaw, August 17th 2009



## Statement of the Management Board

Ernst & Young Audit Sp. z o.o.—an entity selected to audit financial statements, which reviewed the half-yearly financial statements of Noble Bank S.A., prepared as at June 30th 2009—has been chosen in accordance with the law; the entity and chartered auditors who reviewed the statements fulfilled the requirements for an unbiased and independent report and opinion on the review, in accordance with the applicable laws and professional standards.

Noble Bank S.A. Management Board:

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Jarosław Augustyniak  
*President of the Management Board*

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Krzysztof Spyra  
*Member of the Management Board*

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Maurycy Kuhn  
*Member of the Management Board*

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Bogusław Krysiński  
*Member of the Management Board*

Warsaw, August 17th 2009