



Statement of the Management Board

To the Management Board's best knowledge, the consolidated half-yearly financial statements of Noble Bank S.A and the comparative data were prepared as at June 30th 2009 in accordance with the International Financial Reporting Standards and give a true, fair and clear view of assets and financial position of the Noble Bank S.A Capital Group and its financial result. Half-yearly report on the activities of the Noble Bank S.A. Capital Group presents a true picture of progress, achievements and situation of the Issuer's Capital Group, including a description of principal threats and risks.

Noble Bank S.A. Management Board:

Jarosław Augustyniak
President of the Management Board

Krzysztof Spyra
Member of the Management Board

Maurycy Kuhn
Member of the Management Board

Bogusław Krysiński
Member of the Management Board

Warsaw, August 17th 2009



Statement of the Management Board

Ernst & Young Audit Sp. z o.o.—an entity selected to audit financial statements, which reviewed the consolidated half-yearly financial statements of the Noble Bank S.A. Capital Group, prepared as at June 30th 2009—has been chosen in accordance with the law; the entity and chartered auditors who reviewed the statements fulfilled the requirements for an unbiased and independent report and opinion on the review, in accordance with the applicable laws and professional standards.

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Member of the Management Board

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Warsaw, August 17th 2009