

Warsaw, 27 May 2019

**Supervisory Board
of Getin Noble Bank S.A.**

**Proposal of the Management Board of Getin Noble Bank S.A.
concerning loss coverage for 2018 and losses from previous years**

The Management Board of the Bank, acting in accordance with Article 382 § 3, in connection with Article 395 § 2 point 2 of the Commercial Companies Code - asks the Supervisory Board of the Bank for its opinion on the proposal concerning loss coverage of the Getin Noble Bank S.A. for 2018 and losses from previous years.

The Management Board of Getin Noble Bank S.A. decided to ask the General Meeting of the Company to adopt a resolution regarding the allocation from the supplementary capital of Getin Noble Bank S.A. **1 553 246 312.48 PLN** (one billion five hundred fifty three million two hundred forty six thousand three hundred and twelve zlotys and fourty eight grosz) to cover:

- a) loss for 2018 in the amount of **444 679 945,95 PLN** (four hundred forty four million six hundred seventy nine thousand nine hundred forty five zlotys and ninety five grosz),
- b) losses from previous years in the amount of **1 108 566 366,53 PLN** (one billion one hundred eight million five hundred sixty six thousand three hundred sixty-six zlotys and fifty-three grosz).

*Sincerely yours,
Management Board of
Getin Noble Bank S.A.*