

**Attachment No. 4 to the Merger Plan
of Getin Noble Bank S.A. and BPI Bank Polskich Inwestycji S.A. dated 9 May 2018**

**Statement on the accounting situation of the Target Company – BPI Bank Polskich Inwestycji S.A.
drawn up for merger purposes as at 30 April 2018**

The Management Board of BPI Bank Polskich Inwestycji S.A. with its registered office in Warsaw („Company”) states that the accounting situation of the Company according to the unaudited data as at 30 April 2018 was compliant with the documents attached to this statement, i.e.:

- balance sheet as at 30 April 2018, which assets and liabilities equal PLN 95,470,158.99 (in words: ninety-five million four hundred seventy thousand one hundred fifty-eight and ninety-nine), and which net assets equal PLN 478,512,569.82 (in words: four hundred seventy-eight million five hundred and twelve thousand five hundred sixty-nine and eighty-two);
- profit and loss statements as at 30 April 2018 for the period starting on 1 January 2018 and ending on 30 April 2018, which shows net profit of PLN 57,396.29 (fifty-seven thousand three hundred ninety-six and twenty-nine).

The elements of the financial statement was drawn up using the same methods and the same form as the last annual balance sheet.

The Management Board of BPI Bank Polskich Inwestycji S.A.

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Marek Kempny
President of the Management Board

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Ewa Zwierko
Member of the Management Board

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Karol Karolkiewicz
Member of the Management Board

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Michał Marciszewski
Member of the Management Board

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Arkadiusz Milewski
Member of the Management Board